

1415895

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	OMB APPROVAL					
	OMB Numb	oer:	3235-0076			
	Expires:	April 30	0, 2008			
ľ	Estimated a	average b	urden			

hours per response,.....16.00

SEC USE ONLY								
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Name of Offering (check if this is an amendment and name has changed, and indicate	e change.)	
Fortress Partners Offshore Fund L.P.		
Filing under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6)	JULOE
Type of Filing: New Filing Amendment		
A. BASIC IDENTIFICATION DATA		
Enter the information requested about the issuer		1 (10) (1 EB)/4 (10) (1 OF (1) (10) (1 FB/(0) (10)) (10) (10)
Name of Issuer (check if this is an amendment and name has changed, and indica	te change.)	
FP Alternatives Offshore Fund L.P.		
		07020212
	(310) 826-5333	07080212
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	,	(Including Area Code)
	Same	
	* 1 1 0 /	(-)(7) -(Ab - 1
Brief Description of Business: Private investment partnership exempt from registra	tion under section 3((c)(7) At the investment
Company Act, established for the purpose of investing in Fortress Partners Offsho	re Fund L.P., a priva	ing include in the COSED
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	- /-laneif-\\;	D UCT 24 2007
Corporation imited partnership, already formed Cothe	r (please specily).	
☐ business trust ☐ limited partnership, to be formed		HUMSON
	ķ	FINANCIAL
	Actual Est	timated
	-	umated
		EIN
CN for Canada; FN for other foreign jurisdic	cuon)	FN
General Instructions		
Federal:	W 47 050 000 504 -1	451100 7740
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(t	i), 17 CFH 230.501 et seq. or	15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is dee	med filed with the U.S. Securit	ies and Exchange Commission
(SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the	e date on which it is due, on the	ne date it was mailed by United
States registered or certified mail to that address.		·
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.		
Rule 505 Rule 506 Section 4(6) ULOE		

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		1		A. BASIC IDENTI	FICATION DATA					
2 Enter the	information	requi	ested for the follo	wina:						
2. Litter the		`		-	anized within the past	five years;				
	Each honof	امنما	owner having the							
•				wner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of of the issuer;						
•			officer and directe	or of corporate issuers	and of corporate ger	neral manag	ing partner	s of partnership		
•	Each gener	al a	nd managing part	nership of partnership	issuers.		-			
Check Box(es)	that Apply:		Promoter	Beneficial Owner	☐ Executive Office	r 🗆	Director	General and/or Managing Partner		
Full Name (Las	st name first, i	f ind	ividual)	<u> </u>						
European in	vestment M	ana	gement Services	s Cavman Limited						
			(Number an	d Street, City, State, Zip	Code)					
P.O. Box 309	9GT Ugland	Но	use South Churc	h Street	George Town, Grand	d Cayman	Cayman			
		j				-	islands			
Check Box(es)	that Apply:		Promoter	Beneficial Owner	Executive Office	r 🛛	Director	☐ General and/or Managing Partner		
Full Name (Las	st name first, i	find	ividual)				-			
Gilbert, Julie	e A .	1								
Business or Re	esidence Addr	ess	(Number an	d Street, City, State, Zip	Code)			•		
		., Si	uite 1035		Los Angeles		CA	90049		
Check Box(es)	that Apply:		Promoter _	Beneficial Owner	☐ Executive Office	r 🛛	Director	General and/or Managing Partner		
Full Name (Las	st name first, i	find	ividual)							
Lanier Patri	cia									
		ess	(Number an	d Street, City, State, Zip	Code)	٠.		••		
11661 Can V	isonto Blud		uita 1025		I oc Angeles		CA	90049		
				Beneficial Owner		r 🔟	Director	☐ General and/or		
		į						Managing Partner		
Full Name (Las	st name first, it	f indi i	ividual)							
Business or Re	sidence Addr	ess	(Number an	d Street, City, State, Zip	Code)					
Check Box(es)	that Apply:		Promoter	Beneficial Owner	☐ Executive Office		Director	General and/or Managing Partner		
Full Name (Las	st name first, it	indi	ividual)			<u> </u>				
					·					
Business or Re	sidence Addr	ess	(Number an	d Street, City, State, Zip	Code)					
Check Box(es)	that Apply:		Promoter _	Beneficial Owner	☐ Executive Officer		Director	General and/or Managing Partner		
Full Name (Las	st name first, it	ind	ividual)	· 	·			rwgmg i wordi		
Business or Re	sidence Addr	ess	(Number an	d Street, City, State, Zip	Code)			***		
]		-	·					
		ļ	(Use blank sheet	, or copy and use addition	onal copies of this sheet,	as necessary	·.)			
				04	a					
		1		201	•					
	equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers, and • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and managing partnership of partnership issuers. • Each general and/or Managing Partner • Executive Officer Director Cayman Limited • Universe of Residence Address (Number and Street, City, State, Zip Code) • Seneral and/or Managing Partner • Islands • Los Angeles CA 90049 • Seneral and/or Managing Partner Executive Officer Director General and/or Managing Partner • Islands • CA 90049 • CA 9004									
		1								

•									
	B. 1	INFORMATION ABO	OUT OFFERING			Yes	No		
1. Has the issuer sold, or do	es the issuer intend to s Answer also in	sell, to non-accredite Appendix, Column 2	ed investors in thi 2, if filing under U	s offering? LOE.			No ⊠		
2. What is the minimum investment that will be accepted from any individual?									
3. Does the offering permit	joint ownership of a sing	gle unit?				Yes . ⊠	No □		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)									
Business or Residence Add	ress (Number and Stree	et, City, State, Zip C	Code)		•				
485 Lexington Avenue		Ne	w York		NY	1001	7		
Name of Associated Broker	or Dealer								
Citigroup Global Markets,		ada ta Caliait Busaha					 		
States in Which Person List (Check "All States"	ed Has Solicited or Inter ' or check individual Stat	nds to Solicit Purcha tes)	sers			. 🔯	All		
States	1								
[AL]	[ии] 🔲 (ии] 🔲	[CO] [CT] [[LA] [ME] [[NM] [NY] [[UT] [VT] [[DE]		[GA] [MN] [OK]	[HI]	(ID) [MO] [PA] [PR]		
[RI] [SC] [SD] Full Name (Last name first,		1011 CT [A1] CT	۱۳۸ یا ۱۳۸	<u> </u>	1001)	<u> </u>	<u> </u>		
Business or Residence Add	ress (Number and Stree	et, City, State, Zip C	Code)		<u> </u>				
Name of Associated Broker	or Dealer								
·	1								
States in Which Person List (Check "All States"	ed Has Solicited or Inter or check individual Stat	nds to Solicit Purcha	sers				III States		
[AL]	 [AR]	[CO] [] [CT] []	[DE] [DC]	☐ (FI) ☐	[GA] 🔲	[HI] 🔲	[iD] 🔲		
(IL) (I (IN) (IA) (IA) (IA) (IA) (IA) (IA) (IA) (IA	[KS]	[CO] [] [CT] [] [LA] [] [ME] [] [NY] [] [VT] [] [VT] []	[MD] [MA] [NC] [ND] [VA] [WA]		[MN] [OK] [WI]	[MS] [OR] [WY]	[MO]		
Full Name (Last name first,									
Business or Residence Add	ress (Number and Stree	et, City, State, Zip C	ode)						
}									
Name of Associated Broker	or Dealer				· • · · · · ·		,		
States in Which Person List	ed Has Solicited or Inter or check individual Stat						ΔII		
(Check "All States") States	or check individual Stat	(6 5)		· · · · · · · · · · · · · · · · · · ·	• • • • • • •	∟			
[AL]	[UN]		[DE]		(GA)	[HI] [HS] [HS] [OR] [HS]	(ID)		
[RI] 🔲 [SC] 🔲 [SD] 🗍			[VA] [WA]		[WI] 🔲	[WY] []	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. 		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$N/A	\$N/A
Equity	\$N/A	\$ <u>N/A</u>
Convertible Securities (including warrants)	\$N/A	\$N/A
Partnership Interests	\$ <u>300,000,000.00</u>	\$ <u>13,250,000.00</u>
Other (Specify)	\$ <u>N/A</u>	\$ <u>N/A</u>
Total	\$ <u>300,000,000.00</u>	\$ <u>N/A</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	3	\$ <u>\$13,250,000.00</u>
Non-accredited Investors	. 0	\$ <u>0</u>
Total (for filing under Rule 504 only)	N/A	\$ <u>N/A</u>
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505	N/A	\$ <u> </u>
Regulation A	N/A	\$ <u> </u>
Rule 504	N/A	\$ <u> </u>
Total!	N/A	\$0
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees.	⊠	\$0.00
Printing and Engraving Costs	⊠	\$
Legal Fees		\$0.00
Accounting Fees		\$0.00
Engineering Fees.	⊠	\$0.00
Sales Commissions (specify finders' fees separately)	⊠	\$0.00
Other Expenses (identify)	⊠	\$ <u>*9,915,000.00</u>
Total		\$9,915,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

*<u>C4a – Other Expenses</u>

Auditing Fees - \$65,000.00 Servicing Fee - \$3,750,000.00 Administrative Service Fee - \$50,000.00 Blue Sky Fee - \$20,000.00 Advisory Board Fee - \$20,000.00 General Partner Fee - \$10,000.00 Master Fund Fees - \$6,000,000.00

		C.	OFFERING PRICE	, NUMBER O	FINVESTOR	S, EXPENSES ANI	USE	OF PR	OCEEDS		
	tion 1	and total expens	between the aggreg es furnished in resp oceeds to the issuer	onse to Part 0	C - Question 4	.a. This difference	is			\$ <u>290,0</u>	<u>85,000.00</u>
5.	for ea	ch of the purposes the box to the left	int of the adjusted gro shown. If the amour of the estimate. The suer set forth in respo	nt for any purpo total of the pa	ose is not knov yments listed n	n, furnish an estima nust equal the adjus	te and				
		•	·						yments to		
								Di	Officers, rectors, &		ents To
		Salaries and fee	 				D		Affiliates 0.00	⊠ \$	hers 0.00
		Purchase of real	estate				[2	3 \$	0.00	⊠\$	0.00
		Purchase, renta	i I or leasing and insta I	allation of mad	hinery and ed	uipment	🛭	3 \$	0.00	⊠ \$	0.00
		Construction or I	easing of plant build	ings and facili	ties		🛭	3 \$	0.00	⊠ \$	0.00
			ner business (includi								
			be used in exchang o a merger)				D	3 \$	0.00	⊠ \$	0.00
		Repayment of in	debtedness				🛭	3 \$	0.00	⊠ \$	0.00
		Working capital.					🛭	3 \$	0.00	⊠ \$	0.00
		Other (specify):	Investments		 		Σ	\$ <u>290</u>	,085,000.00	⊠ \$	0.00
							_				
						···	[2	3 \$	0.00	⊠ \$	0.00
		Column Totals					🛭	\$ <u>290</u>	,085,000.00	⊠ \$	0.00
		Total Payments I	isted (column totals	added)				Σ	\$ <u>290,085,0</u>	00.00	
·,	. *	, ``^ &		, D. F	EDERAL SIG	NATURE	٠.,				· ·
fol	lowing	signature constit	d this notice to be s utes an undertaking ormation furnished b	by the issuer	to furnish to the	ne U.S. Securities a	and Ex	change	Commission	n, upon w	ritten
Iss	suer (F	rint or Type)		Signature _			Date		··· <u>-</u>		
FP	Alter	natives Offshore	Fund L.P.	7	fWW	/		Au	gust 20, 2	007	
Na	me of	Signer (Print or T	уре)	Title of Signe	r (Print or Typ	e)	<u> </u>		-		
Ju	lie A.	Gilbert		Director of the	ne General Pa	artner					
		Indonational	10-1-1	utt	ATTENTIO	ON			45.11.5.5		
		Intontional	100tatamanta					/ ^	40 II C ^	4004 \	

		E. STATE SIGNATURE			
1.		R 230.252(c), (d), (e) or (f) presently subject to		Yes	No ⊠
	I 	See Appendix, Column 5, for state r	esponse.		
2.		undertakes to furnish to any state administrato uch times as required by state law.	r of any state in which this notice is	s filed, a r	notice on
3.	The undersigned issuer hereby issuer to offerees.	undertakes to furnish to the state administrator	rs, upon written request, informatio	n furnishe	ed by the
4.	Limited Offering Exemption (UL	ents that the issuer is familiar with the condition LOE) of the state in which this notice is filed and on of establishing that these conditions have be	d understands that the issuer claim	ed to the ning the a	Uniform vailability
	ne issuer has read this notification dersigned duly authorized person	n and knows the contents to be true and has don.	uly caused this notice to be signed	on its bel	nalf by the
	suer (Print or Type) P Alternatives Offshore Fund L	.P. Signature	Date August 20,	2007	
Na	ame of Signer (Print or Type)	Title of Signer (Print or Type)			
1	lie A. Gilbert	Director of the General Partner			



Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.